



## Investors & Analysts' Briefing

Reuters: EDP.LS  
Bloomberg: EDP PL

# EDP ISSUES A U.S.\$850 MILLION 7-YEAR GREEN BOND

**Lisbon, September 17<sup>th</sup>, 2020:** EDP Finance BV priced an issuance of debt instruments in the total amount of U.S.\$ 850,000,000, maturing in January 2028 and with a coupon of 1.71% (the "Notes").

The Notes will be issued under EDP - Energias de Portugal, S.A. ("EDP") and EDP Finance BV's Programme for the Issuance of Debt Instruments (MTN). Application has been made for the Notes to be admitted to trading on Euronext Dublin. This issuance will be used for the financing or refinancing, in whole or in part, of EDP's Eligible Green Project Portfolio, which consists of renewable projects - wind and solar - as set out in EDP's Green Bond Framework, available on EDP's website.

Barclays, BBVA, Citigroup, Credit Agricole CIB, Commerzbank, Deutsche Bank, HSBC, ING, Mizuho, MUFG acted as Joint Bookrunners on the transaction.

This information is disclosed to the terms and for the purposes of article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council and of article 248-A of the Portuguese Securities Code.

**EDP – Energias de Portugal. S.A.**

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*No offer was, or will be, registered with the Portuguese Securities Market Commission ("Comissão do Mercado de Valores Mobiliários") and, therefore, the newly issued debt securities comprised in the new issue cannot be offered to the public in Portugal or under circumstances which might imply a qualification as a public offer under the Portuguese Securities Code ("Código dos Valores Mobiliários") (or under any legislation which may replace or complement it in this respect from time to time). No advertising materials were, or will be, made available to the public in Portugal and no marketing activities will be carried out in Portugal in circumstances which could qualify as a public offer addressed to individuals or entities resident in Portugal or having permanent establishment located in Portuguese territory, as the case may be.*